

# Microsoft Access 2016 Introduction Training

# **Overview & Learning Outcomes**

The skills and knowledge acquired in Microsoft Access 2016 - Level 1 are sufficient to be able to create database systems, enter, edit and delete data in database files, produce information in forms and reports and generate queries on the data.

Upon successful completion of this course you should be able to:

- Understand how Access is used and how to navigate around it
- Design a database with lookup tables
- Create a database structure using Access
- o Modify the structure of an existing table
- Add records to a new table
- Add transactional records to a lookup database
- Work with the records in a database table
- Sort and filter records in a table
- Create simple and effective queries
- Create meaningful reports from tables
- Create and use forms

# **Prerequisites**

This course assumes little or no knowledge of the software. However, it would be beneficial to have a general understanding of personal computers and the Windows operating system environment.

#### Duration:

1 Day

#### Courseware:

High quality learning materials are available for purchase by participants.



# Microsoft Access 2016 Introduction Training Course Outline

## **Getting to Know Access 2016**

Understanding Microsoft Access 2016
Starting Access From the Desktop
Understanding the Start Screen
Creating a New Blank Database
Understanding the Backstage View
Opening an Existing Database File
Understanding the Access 2016 Screen
Using the Ribbon
Working With the Navigation Pane
Adding Commands to the QAT
Working With Touch Mode
Working With a Table
Working With Other Database Objects
Closing a Database File
Exiting From Access 2016

#### **Designing a Lookup Database**

Understanding How Access Stores Data Understanding Access 2016 Data Types Scoping Your New Database Identifying Table Problems Refining Table Structures Finalising the Design

#### **Creating a Lookup Database**

Creating a New Database File
Creating the Lookup Table
Defining the Primary Key
Saving and Closing a Table
Creating the Transaction Table
Understanding Lookup Table Relationships
Connecting to a Lookup Table
Viewing Table Relationships

# **Modifying Table Structures**

Opening an Existing Table
Adding Fields to an Existing Table
Understanding Field Properties
Changing Field Size
Changing Field Names
Changing Decimal Places
Changing Date Formats
Indexing Fields
Deleting Fields From a Table
Copying a Table Within a Database
Deleting a Table From a Database File

# **Adding Records to a Table**

Typing Records in a Table
Adding Records Using a Form
Saving a Form Layout for Reuse
Adding Records Using an Existing Form
Adding Additional Records
Importing From Microsoft Excel

#### **Adding Transactional Records**

Typing Transactional Records
Adding Transactional Records Using a Form
Adding Additional Transactional Records
Adding Records Using a Subdatasheet
Removing a Subdatasheet
Inserting a Subdatasheet

#### **Working With Records**

Table Navigation
Navigating to a Specific Record
Editing a Record



Deleting Record Data
Undoing a Change
Deleting a Record
Deleting Several Records
Searching in a Table
Searching in a Field
Finding and Replacing
Printing Records From a Table
Compacting a Database

### **Sorting and Filtering**

Simple Sorting
Sorting on Several Fields
Simple Filtering
Working With Filters
Filtering Between Dates

# **Creating Queries**

Understanding Queries
Creating a Query Design
Working With a Query
Changing a Query Design
Applying Record Criteria
Clearing Selection Criteria
Saving a Query
Running Queries From the Navigation Pane
Deleting a Query
Creating Additional Queries

### **Creating and Using Reports**

Understanding Reporting in Access
Creating a Basic Report
Working With Existing Reports
Previewing and Printing a Report
Changing the Report Layout
Using the Report Wizard
Creating a Grouped Report
Creating a Statistical Report
Working With Grouped Reports

# **Creating and Using Forms**

Understanding Forms
Creating a Basic Form
Creating a Split Form
Binding a Form to a Query
Using the Form Wizard Working
With Existing Forms
Editing Records in a Form
Deleting Records Through a Form
Deleting an Unwanted Form