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## **Microsoft Office Excel 2016** **Level 1 Training**

### Overview & Learning Outcomes

This is a beginner's course and aims to give the new spreadsheet user a thorough grounding in the basics of creating and working with spreadsheets using Microsoft Excel 2016. Particular emphasis is placed on developing accurate and well-designed spreadsheets employing sound design and documentation principles.

Upon successful completion of this course you should be able to:

- navigate your way around Microsoft Excel 2016
- create and work with a new workbook
- open and navigate within workbooks and worksheets
- make changes to data in a workbook
- understand and work with ranges in a worksheet
- copy and paste data in Excel
- use and fill operations available to fill a data series
- move the contents of cells and ranges within and between workbooks
- understand, create and work with formulas and functions
- understand and use formula cell referencing
- use font formatting techniques
- align the contents of cells in a number of ways
- understand and use the number formatting features in Excel
- format rows and columns in a worksheet
- work with elements that make up the structure of a worksheet
- sort data in a list in a worksheet
- filter data in a table
- print your workbook data
- create effective charts in Microsoft Excel
- obtain help for Excel whenever you need it
- understand points to consider to avoid problems in your worksheets

### Prerequisites

There are no pre-requisites for this course.

### Duration:

1 Day

### Courseware:

High quality learning materials are available for purchase by participants.

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## **Microsoft Excel 2016** **Level 1 Training Course Outline**

### **Getting to Know Excel 2016**

- Starting Excel from the desktop
- Understanding the Excel start screen
- The Excel workbook screen
- How Excel 2016 works
- Using the ribbon
- Showing and collapsing the ribbon
- Understanding the backstage view
- Accessing the backstage view
- Using shortcut menus
- Understanding dialog boxes
- Launching dialog boxes
- Understanding the quick access toolbar
- Adding commands to the QAT
- Understanding the status bar
- Exiting safely from Excel 2016

### **Creating a New Workbook**

- Understanding workbooks
- Using the blank workbook template
- Typing text
- Typing numbers
- Typing dates
- Typing formulas
- Easy formulas
- Saving a new workbook on your computer
- Checking the spelling
- Making basic changes
- Safely closing a workbook

### **Working With Workbooks**

- Opening an existing workbook
- Navigating a workbook
- Navigating using the keyboard
- Using a go to
- Recent files and folders

### **Editing in a Workbook**

- Understanding data editing
- Overwriting cell contents
- Editing longer cells
- Editing formulas
- Clearing cells
- Deleting data
- Using undo and redo

### **Selecting Ranges**

- Understanding cells and ranges
- Selecting contiguous ranges
- Selecting non-contiguous ranges
- Selecting larger ranges
- Selecting rows
- Selecting columns

### **Copying Data**

- Understanding copying in Excel
- Using fill for quick copying
- Copying from one cell to another
- Copying from one cell to a range
- Copying from one range to another

### **Filling Data**

- Understanding filling
- Filling a series
- Filling a growth series
- Extracting with flash

### **Moving Data**

- Understanding moving in Excel
- Moving cells and ranges
- Moving by dragging

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### **Formulas and Functions**

- Understanding formulas
- Creating formulas that add
- Creating formulas that subtract
- Formulas that multiply and divide
- Understanding functions
- Using the SUM function to add
- Summing non-contiguous ranges
- Calculating an average
- Finding a maximum value
- Finding a minimum value
- Creating more complex formulas
- What if formulas
- Common error messages

### **Formula Referencing**

- Absolute versus relative referencing
- Relative formulas
- Problems with relative formulas
- Creating absolute references
- Creating mixed references

### **Font Formatting**

- Understanding font formatting
- Working with live preview
- Changing fonts
- Changing font size
- Growing and shrinking fonts
- Making cells bold
- Italicising text
- Underlining text
- Changing background colours
- Using the format painter

### **Cell Alignment**

- Understanding cell alignment
- Horizontal cell alignment
- Vertical cell alignment
- Indenting cells

### **Number Formatting**

- Understanding number formatting
- Applying general formatting
- Formatting for money
- Formatting percentages
- Formatting as fractions
- Formatting as dates
- Using the thousands separator
- Increasing and decreasing decimals

### **Row and Column Formatting**

- Approximating column widths
- Setting precise column widths
- Setting the default column width
- Approximating row height
- Setting precise row heights

### **Working With a Worksheet**

- Understanding worksheets
- Changing the worksheet view
- Worksheet zooming
- Viewing the formula bar
- Viewing worksheet gridlines
- Inserting cells into a worksheet
- Deleting cells from a worksheet
- Inserting columns into a worksheet
- Inserting rows into a worksheet
- Deleting rows and columns
- Working with multiple worksheets
- Worksheet wisdom

### **Sorting Data**

- Understanding filtering
- Applying and using a filter
- Clearing a filter
- Creating compound filters
- Multiple value filters
- Creating custom filters
- Using wildcards

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### **Printing**

- Understanding printing
- Previewing before you print
- Selecting a printer
- Printing a range
- Printing an entire workbook
- Specifying the number of copies
- The print options

### **Creating Charts**

- Understanding the charting process
- Choosing the right chart
- Using a recommended chart
- Creating a new chart from scratch
- Working with and embedded chart
- Resizing a chart
- Repositioning a chart
- Printing an embedded chart
- Creating a chart sheet
- Changing the chart type
- Changing the chart layout
- Changing the chart style
- Printing a chart sheet
- Embedding a chart into a worksheet
- Deleting a chart

### **Getting Help**

- Understanding how Help works
- Using tell me
- Accessing the help window
- Navigating the help window
- Using Google to get help
- Printing a help topic
- Other sources of assistance

### **A Guide to Brilliant Spreadsheets**

- Good planning is essential
- Organisation and design
- Writing effective formulas
- Documented and easy to use
- The appropriateness of spreadsheets

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