

# Microsoft OneNote 2013 Training

#### Overview:

The skills and knowledge acquired in this course will enable you to effectively use *Microsoft OneNote* **2013** to research, capture, organize and share information.

# **Learning Outcomes:**

At the completion of this course you should be able to:

- start OneNote and open and navigate notebooks
- create a new simple notebook
- work with sections and pages in a notebook
- · add various forms of content to a notebook
- · gain an understanding of working with linked notes
- · create and use Quick Notes
- apply formatting to note text
- · work with note containers
- · create and work with an outline
- work with tables
- · use the drawing tools to create basic drawings
- create and work with tags
- · search in notebooks
- · create and work with a custom template
- apply page formatting
- print and export notebooks
- work with the security features in OneNote
- · share and work on shared notebooks
- work with the Outlook integration features in OneNote

# Prerequisites:

**Microsoft OneNote 2013** assumes little or no knowledge of the software. However, it would be beneficial to have a general understanding of personal computers and the Windows operating system environment.

# **Duration:**

2 Days

#### Courseware:

High quality learning materials are available for purchase by participants.



# Microsoft OneNote 2013 Training

#### **Getting to Know OneNote 2013**

- What Is OneNote?
- What Can You Do With OneNote?
- Starting OneNote From The Desktop
- The OneNote 2013 Screen
- Understanding Backstage View
- · Opening A Notebook
- · Showing And Collapsing The Ribbon
- Using The Ribbon
- Navigating With The Notebooks Pane
- Working With The Notebooks Pane
- Understanding OneNote Views
- Changing The View
- Closing A Notebook
- Exiting OneNote

#### Your First Notebook

- Understanding OneNote Files
- Creating A New Notebook
- Typing A Note
- Creating Pages
- Creating Subpages
- · Creating Sections
- Creating Section Groups

# **Sections and Pages**

- · Renaming Sections And Pages
- Working With Page Groups
- Moving Sections And Pages
- Copying Sections And Pages
- Inserting Space On A Page
- Deleting Sections And Pages
- Using The OneNote Recycle Bin
- · Deleting Unwanted Notebooks

#### **Adding Content**

- Copying And Pasting Content
- Inserting Pictures
- Extracting Text From A Picture
- Inserting Screen Clippings Into The Current Page
- Inserting Screen Clippings With Send To OneNote
- · Sending Content To OneNote
- Attaching Files
- Understanding Audio And Video Files
- · Linking To Other Pages
- Linking To A Web Page

#### **Working With Linked Notes**

- Understanding Linked Notes
- · Starting A Linked Notes Session
- Ending A Linked Notes Session
- Starting Linked Notes From Word Or PowerPoint
- Starting Linked Notes From Internet Explorer
- Viewing Linked Notes
- · Removing Note Links
- · Disabling And Re-Enabling Linked Notes
- · Using The Research Pane

#### **Using Quick Notes**

- Understanding Quick Notes
- · Creating A Quick Note
- · Keeping A Quick Note Visible
- Reviewing Your Quick Notes
- Moving Quick Notes To Existing Notes

# **Formatting Notes**

- Formatting Text
- · Using Bulleted And Numbered Lists
- · Checking The Spelling
- · Applying Styles To Text
- · Adding Paragraph Spacing

#### **Working With Note Containers**

- Resizing A Note Container
- Merging The Contents Of Note Containers
- · Moving A Note Container

#### **Outlining**

- Creating An Outline
- · Selecting Levels In An Outline
- · Collapsing And Expanding Details
- Moving Content In An Outline

# **Working With Tables**

- Inserting A Table
- · Adding Content To A Table
- Selecting Content In A Table
- Inserting Rows And Columns
- · Deleting Rows And Columns
- Formatting A Table



#### **Using the Drawing Tools**

- · Understanding Pen Mode
- · Inserting Shapes
- Drawing With The Pen Tool
- · Selecting Shapes
- Modifying Drawings
- Converting Ink To Text
- Creating A Favourite Pen

#### **Tagging Notes**

- · Tagging Content
- · Creating Custom Tags
- Modifying Tags
- · Removing Tags From Notes
- Finding Tagged Notes

#### **Searching Notebooks**

- · Searching The Current Page
- Using Quick Search
- · Using The Search Results Task Pane
- · Turning On Search And Text Recognition

#### **Templates**

- Understanding OneNote Templates
- · Creating A New Page Based On A Template
- Creating A Custom Template
- Setting A Default Template
- Deleting A Custom Template

#### **Formatting Pages**

- Specifying Paper Size
- · Changing Print Margins
- Setting Page Colours And Rule Lines
- · Adding A Background Picture

#### **Printing and Exporting Notebooks**

- Understanding The Print Dialog Box
- · Printing With The Print Dialog Box
- Printing From Print Preview
- Exporting OneNote Content
- Exporting Content As A Word File
- Exporting Content As A PDF Or XPS File
- · Exporting Content As A Web Page
- Sending Pages In Different Formats

# **Security Features**

- · Locking A Section With A Password
- Locking All Protected Sections
- · Unlocking A Protected Section
- Removing A Password
- · Setting Password Protection Options
- · Setting Backup Options

#### **Sharing Notebooks**

- · Understanding Sharing Notebooks On OneDrive
- · Creating A New Shared Notebook
- Sharing An Existing Notebook
- Inviting Others To Share Your Notebook
- · Opening A Shared Notebook
- · Viewing New Or Changed Content
- · Searching Shared Notebooks By Author
- · Viewing Page Versions
- · Synchronising A Shared Notebook
- · Changing Permissions And Removing Users
- Using Sharing Links
- · Accessing Shared Notebooks On The Web

### **Integrating With Outlook**

- Emailing OneNote Pages
- Sending Email Messages To OneNote
- Inserting An Outlook Meeting Into A Note
- · Creating An Outlook Task From A Note
- · Sharing A Meeting With Others