

## Microsoft OneNote 2016 Training

### Overview & Learning Outcomes

The skills and knowledge acquired by working through this publication will enable you to effectively use **Microsoft Office OneNote 2016** to research, capture, organise and share information.

Upon successful completion of this course you should be able to:

- start **OneNote** and open and navigate notebooks
- create a new simple notebook
- work with sections and pages in a notebook
- add various forms of content to a notebook
- gain an understanding of working with linked notes
- create and use **Quick Notes**
- apply formatting to note text
- work with note containers
- create and work with an outline
- work with tables
- use the drawing tools to create basic drawings
- create and work with tags
- search in notebooks
- create and work with a custom template
- apply page formatting
- print and export notebooks
- work with the security features in **OneNote**
- share and work on shared notebooks
- work with the **Outlook** integration features in **OneNote**

### Prerequisites

There are no prerequisites for this course.

### Duration:

1 Day

### Courseware:

High quality learning materials are available for purchase by participants.



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## **Microsoft OneNote 2016** **Training Course Outline**

### **Getting to Know OneNote 2016**

What is OneNote  
What can you do with OneNote  
Setting OneNote 2016 as the default app  
Starting OneNote in Windows  
Signing in to OneNote 2016  
The OneNote screen  
Understanding backstage view  
Opening a notebook  
Showing and collapsing the ribbon  
Using the ribbon  
Navigating with the notebooks pane  
Working with the notebooks pane  
Understanding OneNote views  
Changing the view  
Closing a notebook  
Exiting OneNote

### **Your First Notebook**

Understanding OneNote files  
Creating a new notebook  
Typing a note  
Creating pages  
Creating subpages  
Creating sections  
Creating section groups

### **Sections and Pages**

Renaming sections and pages  
Working with page groups  
Moving sections and pages  
Copying sections and pages  
Inserting space on a page  
Deleting sections and pages  
Using the OneNote recycle bin  
Deleting unwanted notebooks

### **Adding Content**

Copying and pasting content  
Inserting pictures  
Extracting text from a picture  
Inserting screen clippings into the current page  
Inserting screen clippings with send to OneNote

Attaching files  
Understanding audio and video files  
Linking to other pages  
Linking to a web page  
Sending web notes to OneNote  
Adding OneNote web clipper  
Using OneNote web clipper

### **Working With Linked Notes**

Understanding linked notes  
Starting a linked notes session  
Ending a linked notes session  
Starting linked notes from word or PowerPoint  
Viewing linked notes  
Removing note links  
Disabling and re-enabling linked notes  
Using the research pane

### **Using Quick Notes**

Understanding quick notes  
Creating a quick note  
Keeping a quick note visible  
Reviewing your quick notes  
Moving quick notes to existing notes

### **Formatting Notes**

Formatting text  
Using bulleted and numbered lists  
Checking the spelling  
Applying styles to text  
Adding paragraph spacing

### **Working With Note Containers**

Resizing a note container  
Merging the contents of note containers  
Moving a note container

### **Outlining**

Creating an outline  
Selecting levels in an outline  
Collapsing and expanding details  
Moving content in an outline

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### Working With Tables

- Inserting a table
- Adding content to a table
- Selecting content in a table
- Inserting rows and columns
- Deleting rows and columns
- Formatting a table

### Using the Drawing Tools

- Understanding pen mode
- Inserting shapes
- Drawing with the pen tool
- Selecting shapes
- Modifying drawings
- Converting ink to text
- Creating a favourite pen

### Tagging Notes

- Tagging content
- Creating custom tags
- Modifying tags
- Removing tags from notes
- Finding tagged notes

### Searching Notebooks

- Searching the current page
- Using quick search
- Using the search results task pane
- Turning on search and text recognition

### Templates

- Understanding OneNote templates
- Creating a new page based on a template
- Creating a custom template
- Setting a default template
- Deleting a custom template

### Formatting Pages

- Specifying paper size
- Changing print margins
- Setting page colours and rule lines
- Adding a background picture

### Printing and Exporting Notebooks

- Understanding the print dialog box
- Printing with the print dialog box
- Printing from print preview
- Exporting OneNote content
- Exporting content as a Word file
- Exporting content as a PDF or XPS file
- Exporting content as a web page
- Sending pages in different formats

### Security Features

- Locking a section with a password
- Locking all protected sections
- Unlocking a protected section
- Removing a password
- Setting password protection options
- Setting backup options

### Sharing Notebooks

- Understanding sharing notebooks on OneDrive
- Creating a new shared notebook
- Sharing an existing notebook
- Inviting others to share your notebook
- Opening a shared notebook
- Viewing new or changed content
- Searching shared notebooks by author
- Viewing page versions
- Synchronising a shared notebook
- Changing permissions and removing users
- Using sharing links
- Accessing shared notebooks on the web

### Integrating With Outlook

- Emailing OneNote pages
- Sending email messages to OneNote
- Inserting an Outlook meeting into a note
- Creating an Outlook task from a note
- Sharing a meeting with others

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